

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Okura Holdings Limited
Date Submitted	5 January 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1655</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A_
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>			
class of shares	~ .					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 10 April						
2017						
(/ /)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(
2. N/A						
<u>2. 1011</u>						
<u></u>						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
(1		Tot	tal A. (Ordin	arv shares)	NIL	
				ence shares)	N/A	
			· ·	Other class)	N/A	
	• 4 4	· · · (Julier classy	11/1	
Total funds raised du	ring the month	from exercise of	•	NTIT		
options (HKD)				NIL		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at	ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		–			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	<u>-</u>	_			
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		_			
	-				
(/ /)					
$\mathbf{G}_{\mathbf{f}} = 1 + 1 + \mathbf{C}_{\mathbf{f}} \mathbf{C}_{\mathbf{f}} \mathbf{T}_{\mathbf{f}} + 1$					
Class of shares		-			
issuable (Note 1)		-			
EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota		y shares)	N/A	
		,	e shares)		
		(Oth	er class)	N/A	

	rtibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable <i>(Note 1)</i>						
9	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A						
	Stock code (if listed)						
	Class of shares issuable <i>(Note 1)</i>						
9	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A						
		_					
	Stock code (if listed)						
	Class of shares issuable <i>(Note 1)</i>						
9	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A						
- <u></u>		_					
	Stock code (if listed)						
	Class of shares suable (Note 1)						
9	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Fotal C. (Ordina (Preferen	ary shares) nce shares)		-
					ther class)		-

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. <u>N/A</u> / / () shares (Note 1) 2. N/A (/ / shares (Note 1) 3. N/A / shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		N/A			
	(Note 1)	11/2	-		
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)	<u>N/A</u>	<u>.</u>		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price : State	At price :State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Note 1)At price :State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)At price :State currencyClass of shares issuable (Note 1)At price :State currencyState and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Issue and allotment date : (dd/mm/yyyy)State issuable (Note 1)	(Note 1) At price : State currency (// / date : (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$ EGM approval date: (/ / / (dd/mm/yyyy)) $(/ / / date : (dd/mm/yyyy))$	At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(//)$ At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ At price : State currency Class of shares issuable (M/A) N/A At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ At price : State currency Issue and allotment (///) $(///)$ Glass of shares issuable (dd/mm/yyyy) N/A $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (///) $(///)$ $(///)$	shares of issuer issued during the month pursuant thereto At price : State currency — Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ (d/mm/yyyy) $\frac{N/A}{(d/mm/yyyy)}$ EGM approval date: $(///)$ At price : State currency — Class of shares issuable $\frac{N/A}{(A + f)}$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ At price : State currency — Class of shares issuable $\frac{N/A}{(Mote 1)}$ At price : State Class of shares issuable $\frac{N/A}{(Note 1)}$ At price : State Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ Class of shares issuable $\frac{N/A}{(Mote 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ EGM approval date: $(///)$ EGM approval date: $(///)$

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>-</u>		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>	<u>-</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	<u>N/A</u>	<u>.</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			N T/ A			
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

r	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble <u>N/A</u>			
	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (Note 1)	ble <u>N/A</u>			
	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	shares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Man Yun Wah

Title: <u>Company Secretary</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.