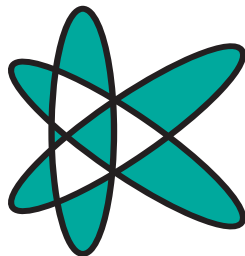


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Okura Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 01655)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Okura Holdings Limited (the “**Company**”) dated 30 July 2021 in relation to the entering of the 1st Series Bond Amendment Agreement (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular containing further details of the transaction contemplated under the 1st Series Bond Amendment Agreement (the “**Circular**”) is expected to be despatched to the shareholders of the Company on or before 20 August 2021.

As additional time is required for the Company to prepare and finalise the financial information, including the statement as to the sufficiency of working capital and the statement as to indebtedness, for inclusion in the Circular, the Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with the requirements set out in Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the Circular to on or before 30 September 2021.

For and on behalf of the Board

Okura Holdings Limited

Katsuya YAMAMOTO

*Chief Executive Officer, Executive Director and
Chairman of the Board*

Hong Kong, 20 August 2021

As at the date of this announcement, the Board comprises seven Directors, of which (i) four are executive Directors, namely Mr. Katsuya YAMAMOTO, Mr. Fumihide HAMADA, Mr. Yutaka KAGAWA and Mr. Toshiro OE; and (ii) three are independent non-executive Directors, namely Mr. Mitsuru ISHII, Mr. Yuji MATSUZAKI and Mr. Kazuyuki YOSHIDA.