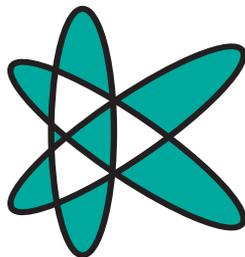


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Okura Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 01655)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



雅利多證券
ARISTO SECURITIES LIMITED

Reference is made to the announcement of Okura Holdings Limited (the “**Company**”) dated 23 January 2026 (the “**Announcement**”) in relation to the placing of up to 120,000,000 new Shares under the General Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF PLACING

The Company is pleased to announce that all of the conditions precedent set out in the Placing Agreement have been satisfied and completion of the Placing (“**Completion**”) took place on 13 February 2026. A total of 84,980,000 Placing Shares, representing approximately 11.80% of the total issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to six Placees at the Placing Price of HK\$0.143 per Placing Share. None of the Placees and their respective ultimate beneficial owner(s) (if applicable) are connected persons of the Company or have become a substantial shareholder (as defined in the Listing Rules) of the Company or have acquired, on its own or together with persons acting in concert (as defined in the Takeovers Code) with the Company, 30% or more of the voting rights of the Company in aggregate.

After deducting the placing commission payable to the Placing Agent and other costs and expenses incurred in the Placing, the aggregate net proceeds from the Placing amounted to approximately HK\$10.38 million. The Company intends to use approximately 50% and 30% of the net proceeds from the Placing for (a) purchase of pachinko and pachislot machines, and (b) renovation or enhancement of the Group's existing pachinko halls and marketing expenses, respectively, and the remaining approximately 20% for other general working capital of the Group (including but not limited to rental and salaries expenses, and other administrative expenses for daily operation of the Group).

CHANGE OF SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION

The following table sets out the shareholding structure of the Company immediately prior to and upon Completion:

	Immediately prior to Completion		Immediately upon Completion	
	Number of Shares	Approximate percentage of total issued share capital	Number of Shares	Approximate percentage of total issued share capital
Ichikura Limited	375,000,000	59.05%	375,000,000	52.08%
Placees	—	—	84,980,000	11.80%
Other public Shareholders	<u>260,019,580</u>	<u>40.95%</u>	<u>260,019,580</u>	<u>36.12%</u>
	<u>635,019,580</u>	<u>100.00%</u>	<u>719,999,580</u>	<u>100.00%</u>

By Order of the Board
Okura Holdings Limited
Katsuya YAMAMOTO
*Chief Executive Officer, Executive Director and
Chairman of the Board*

Hong Kong, 13 February 2026

As at the date of this announcement, the Board comprises five Directors, of which (i) two are executive Directors, namely Mr. Katsuya YAMAMOTO and Mr. Yutaka KAGAWA; and (ii) three are independent non-executive Directors, namely Mr. Kazuyuki YOSHIDA, Ms. Mariko YAMAMOTO and Mr. Yuji MATSUZAKI.